

Advice

ADVICE IT INFINITE
PUBLIC COMPANY LIMITED

Q1'2026

Earnings Call (OPPDAY)

19 May 2026



A G E N D A

01

Business at a Glance

Q1'2026 · Network Expansion · Store Operations · Financial Performance

02

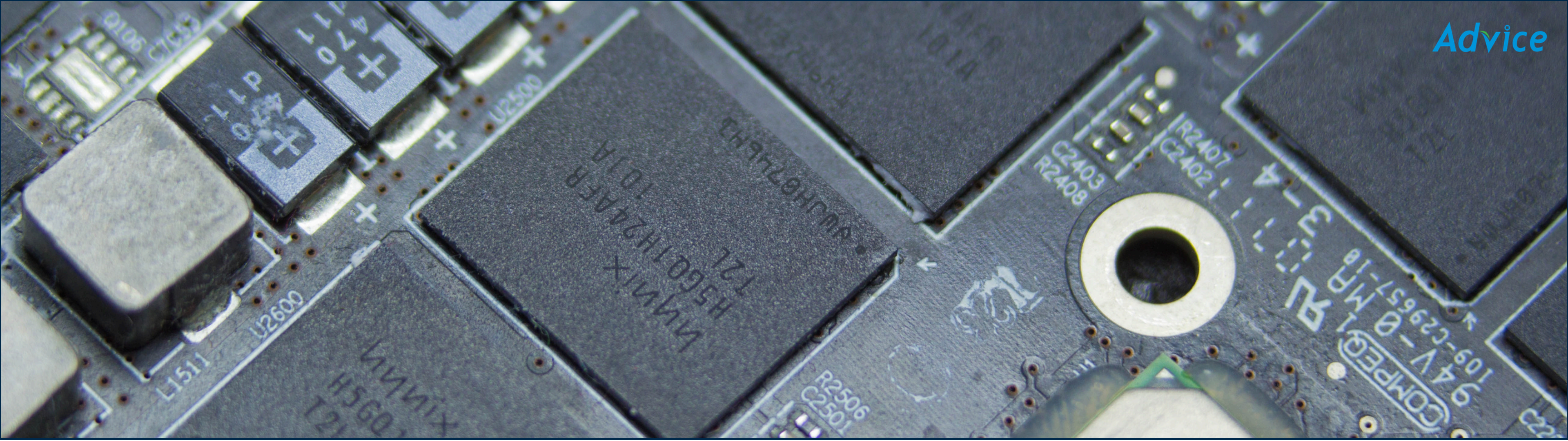
2026 Outlook

Strategic targets · SSSG · iStore expansion plan

03

Q&A

Open discussion with management

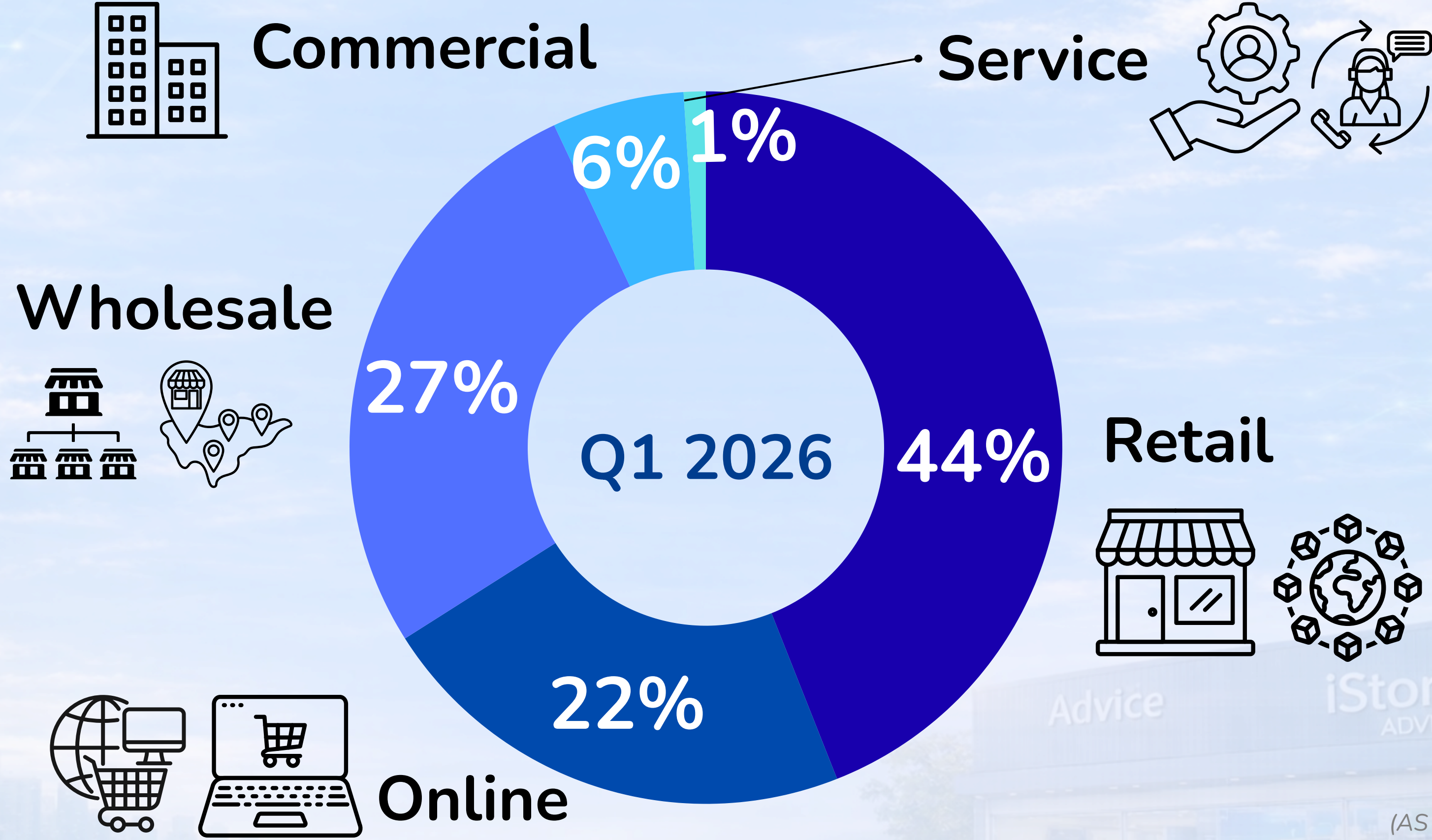


01

Business at a Glance

Q1'2026 · Overview · Our Branch · Financial Performance

Business at a Glance - Overview

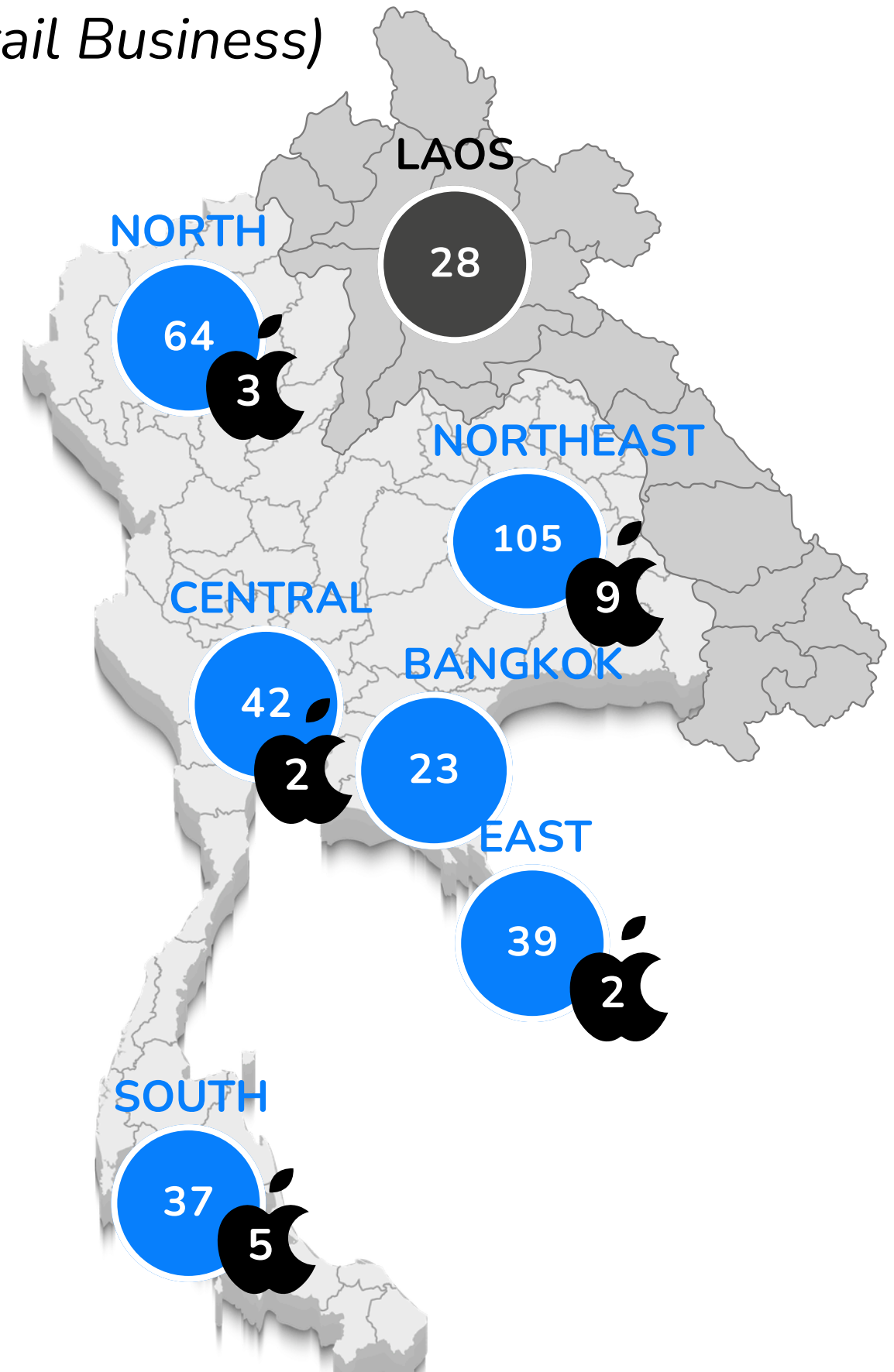


Advice

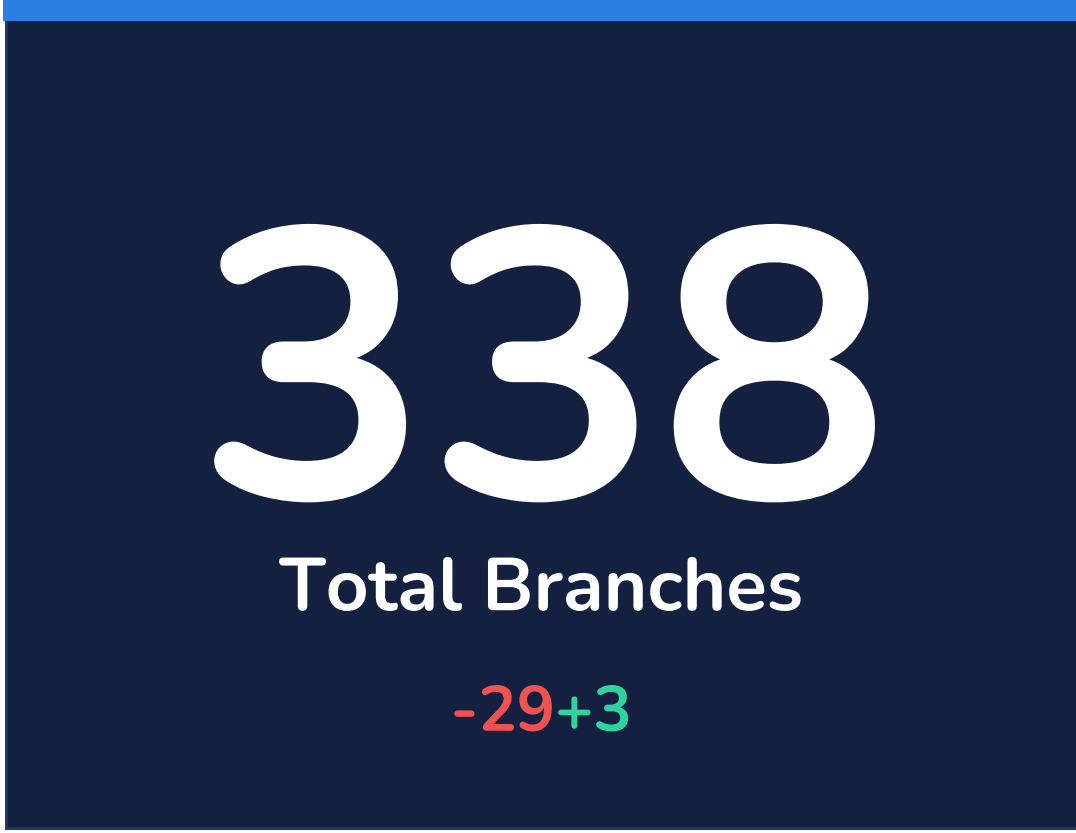
iStore
ADVICE

Business at a Glance - Our Branch

(Retail Business)

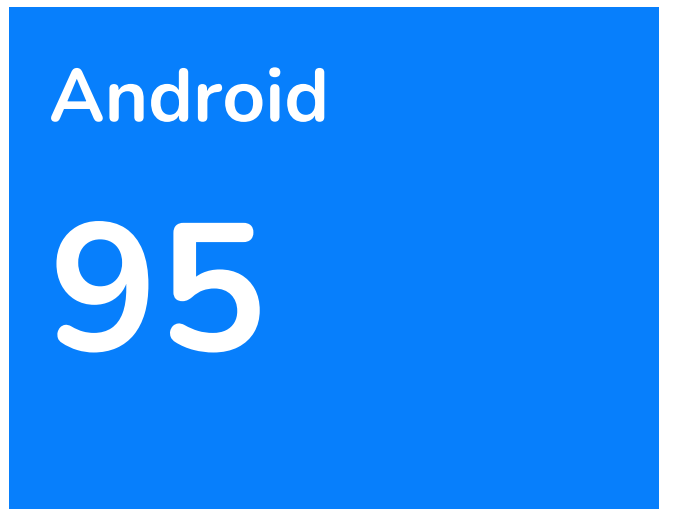


(AS OF 31 MARCH 2026)



- BKK - 1
- East - 1
- South - 1
- Northeast +1
- North -11+1
- Central -8+1
- Northeast -7

OWN ADVICE — FORMAT





Q1'2026 Financial Performance

4,310 MB

Revenue

536 MB

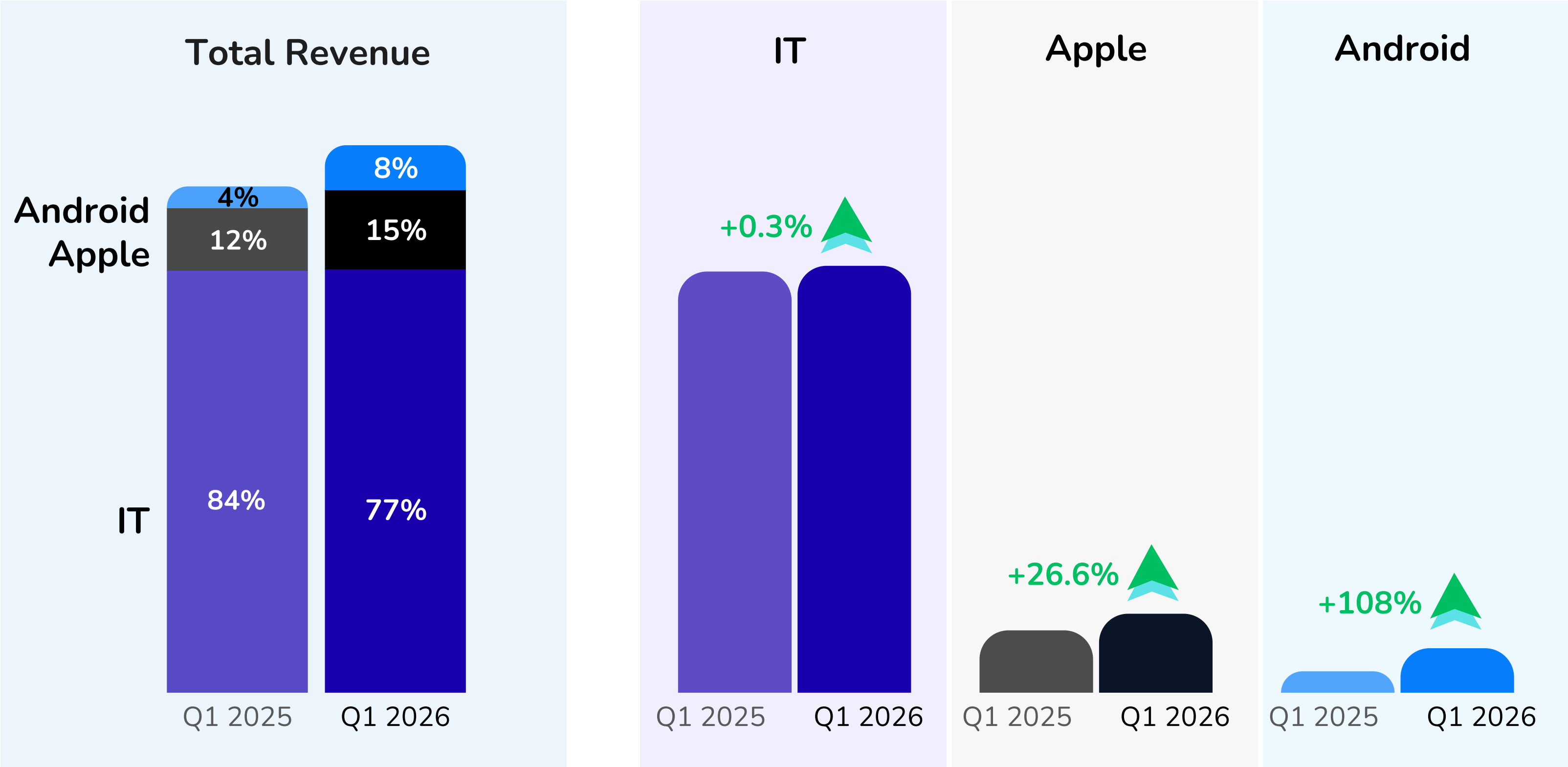
Gross Profit

116 MB

Net Profit

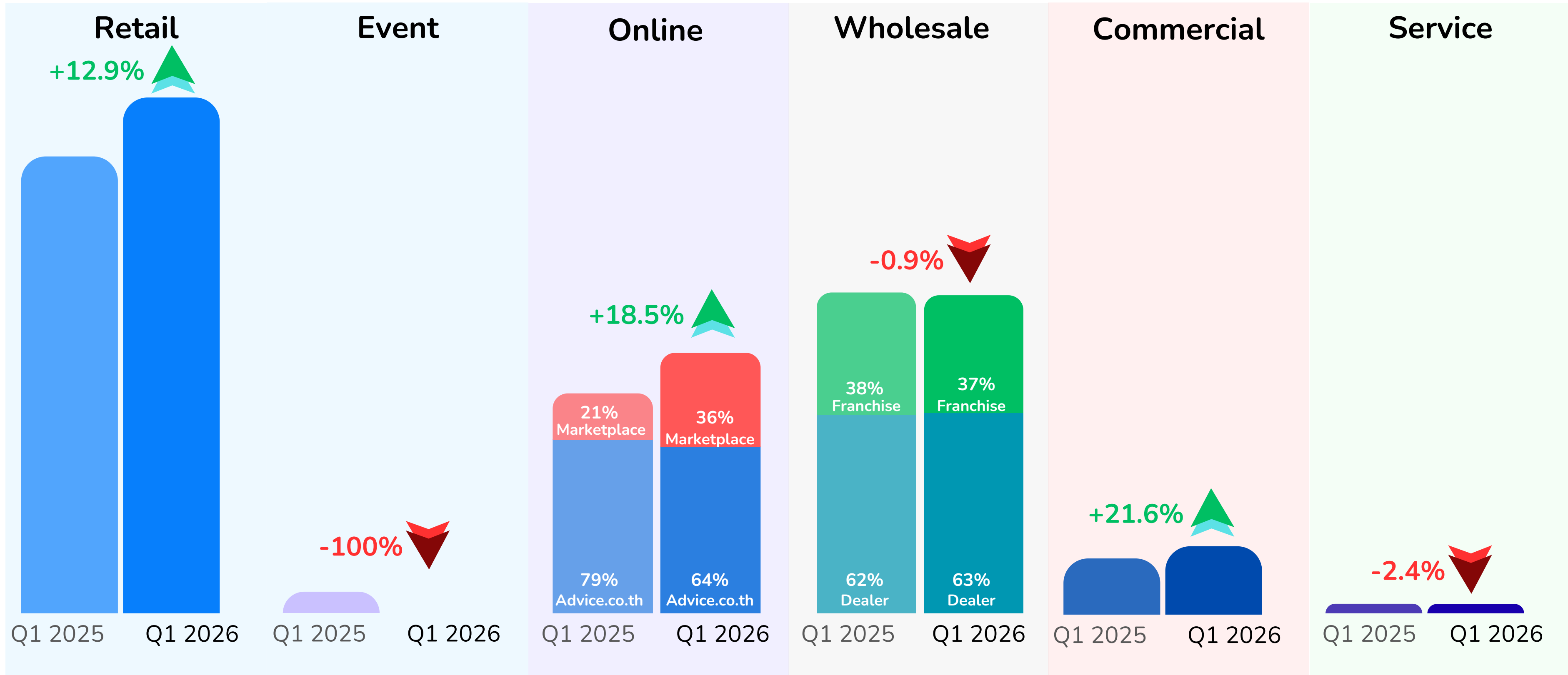
Q1 Revenue Performance

Revenue breakdown by Product



Q1 Revenue Performance

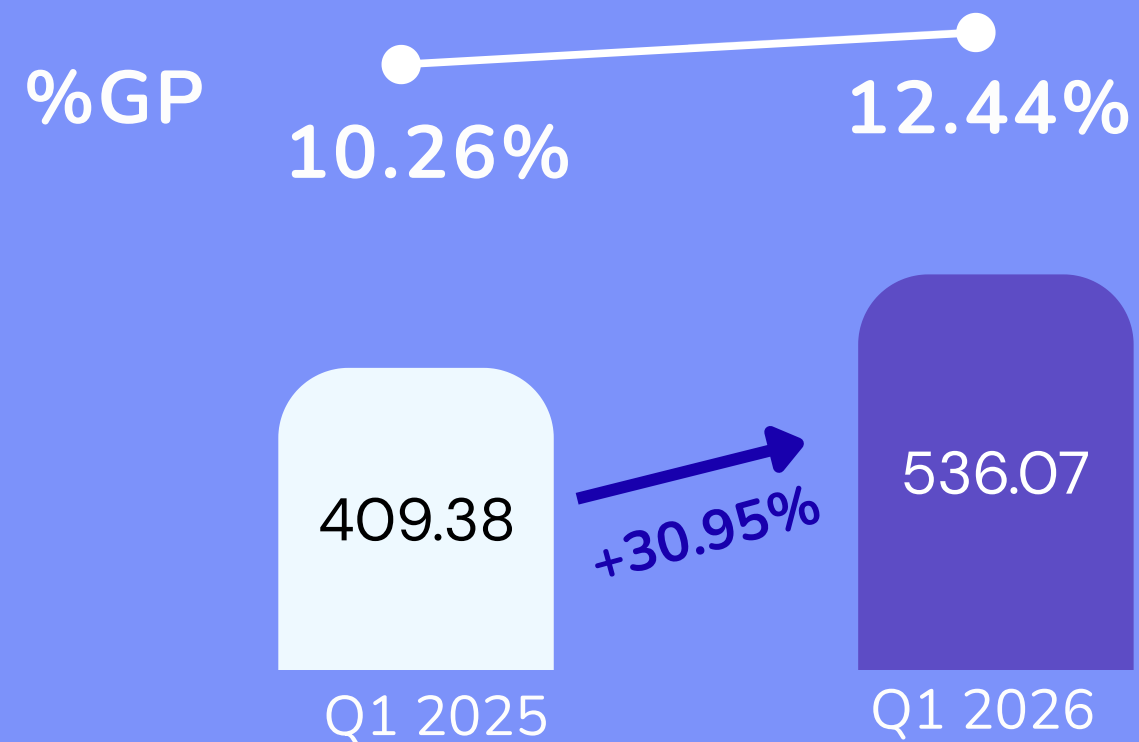
Revenue breakdown by Channel



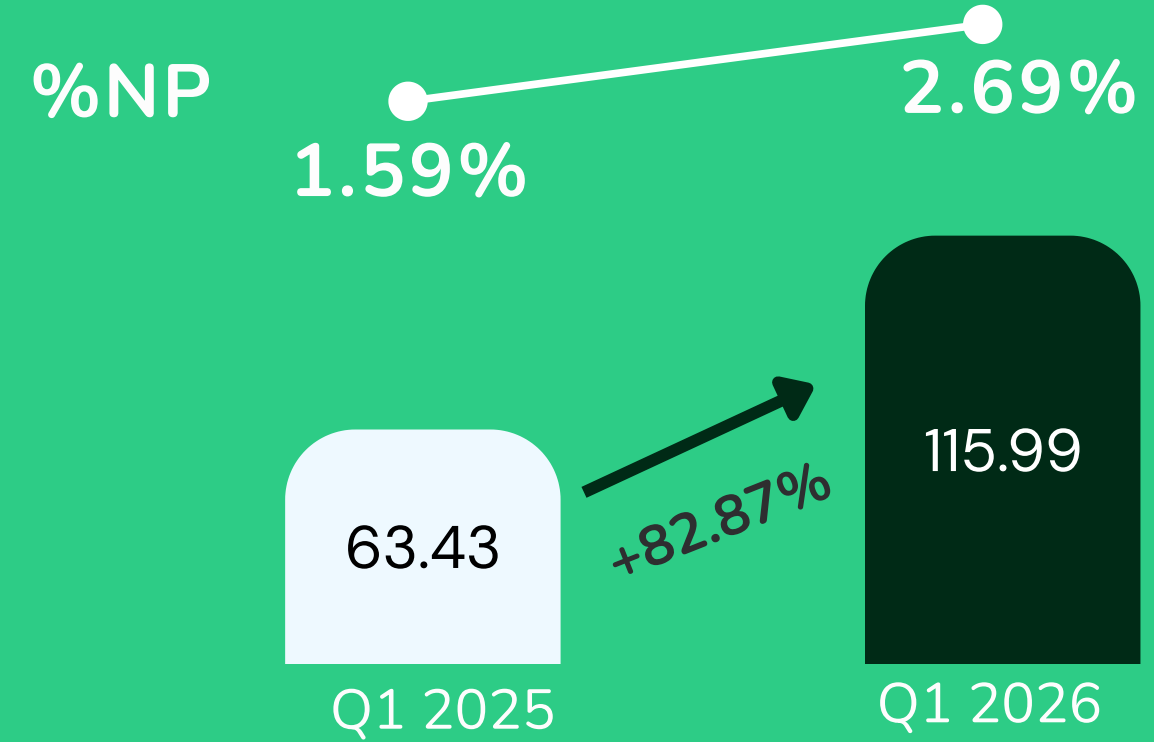
Q1 Financial Performance

YoY - GROSS PROFIT & NET PROFIT

Q1 2026- Gross Profit
+ 126.69 MB



Q1 2026- Net Profit
+ 52.56 MB



Ratios

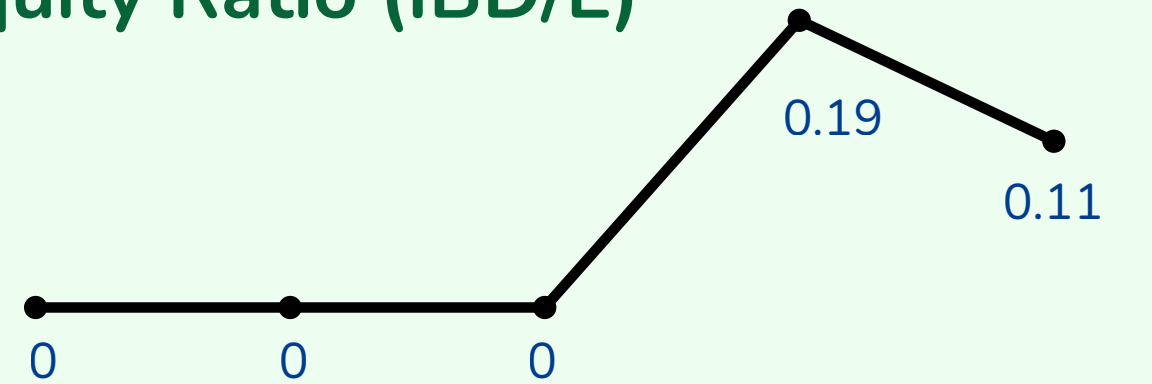
Assets Management Ratios

	Mar 2025	Jun 2025	Sep 2025	Dec 2025	Mar 2026
Avg Collection Period	3 days	3 days	3 days	3 days	3 days
Avg Inventory Period	42 days	44 days	44 days	46 days	55 days
Avg Payment Period	43 days	46 days	46 days	46 days	55 days
Cash Cycle	2 days	1 days	1 days	3 days	3 days

Debt to Equity Ratio (DE)



Interest Bearing Debt to Equity Ratio (IBD/E)



Current Ratio



Q1'25 Q2'25 Q3'25 Q4'25 Q1'26



02

2026 Outlook

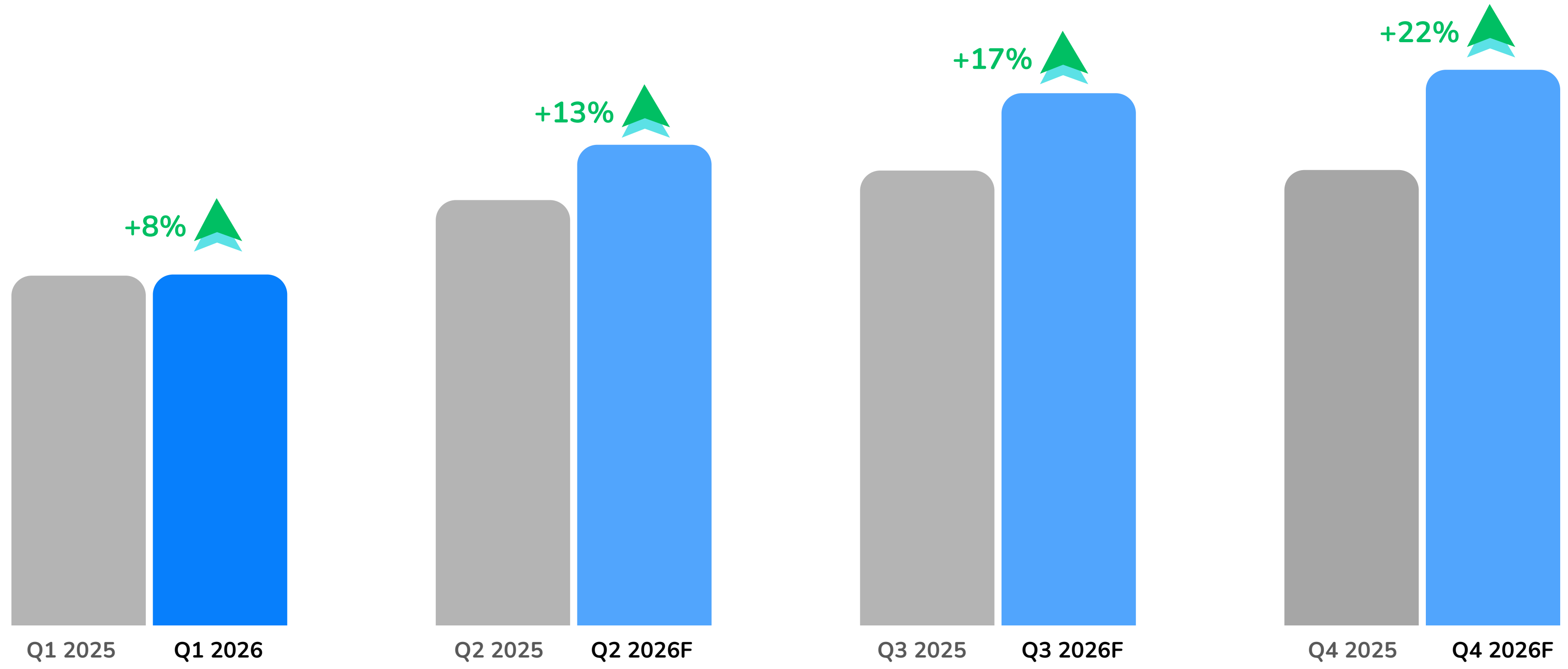
Strategic targets · iStore expansion plan

2026 Outlook

%GP



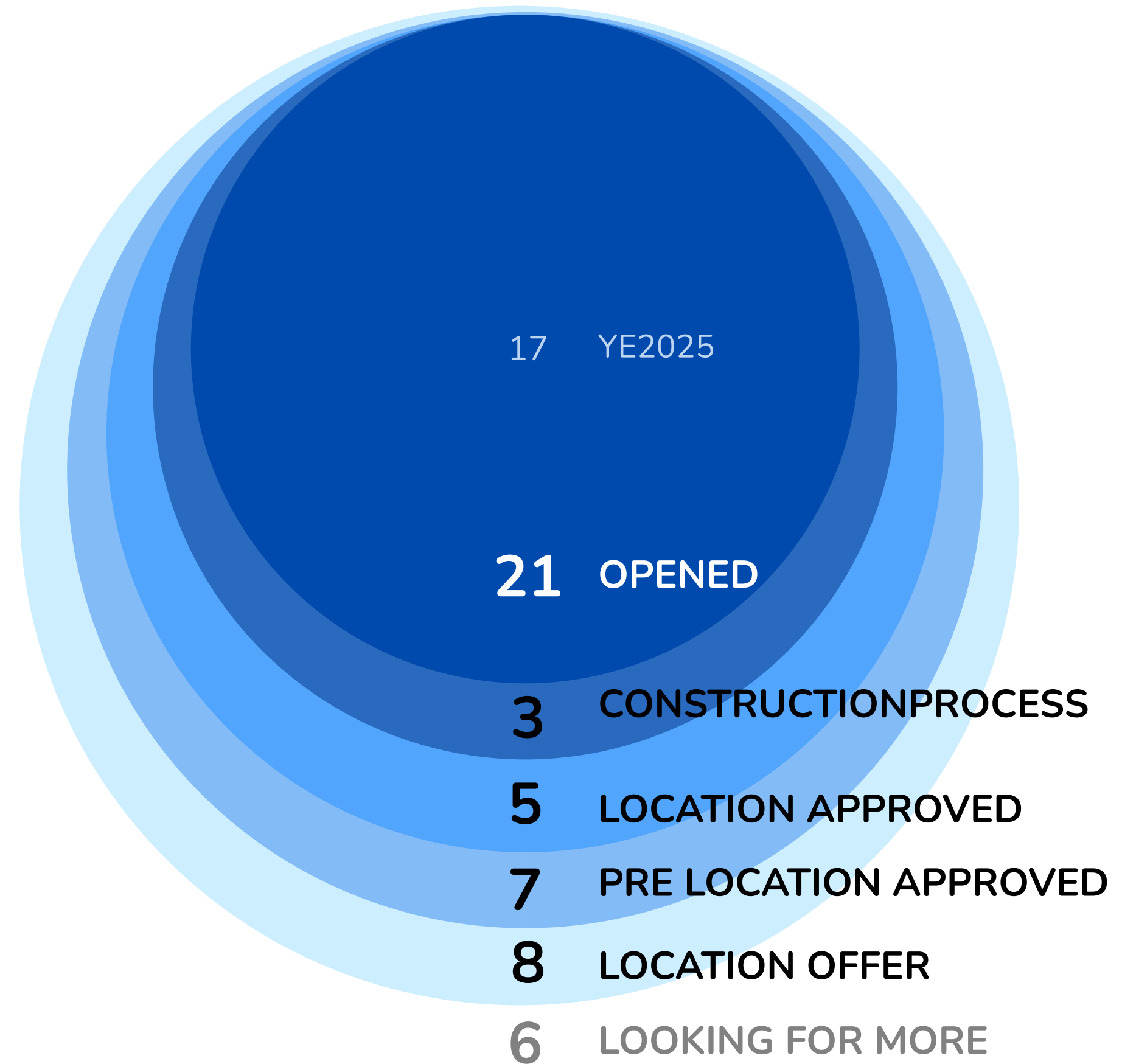
Revenue



2026 - iStore Expansion Plan

2026 TARGET
41 BRANCHES

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